

Code : 4994

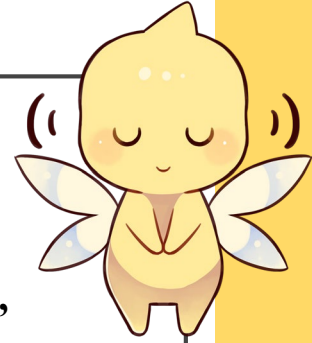


**X-Legend Entertainment
Co., Ltd**

Investor Conference, 2023

**Spokesperson : Chou Chiu-Mei
2023/06/16**

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AGENDA

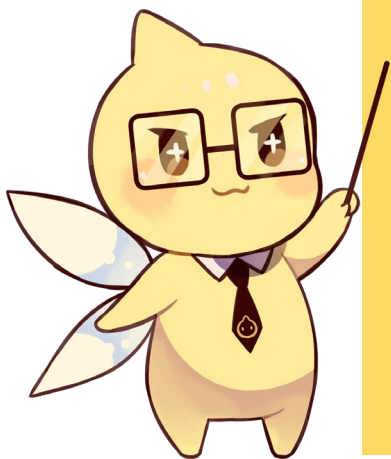
01 Company Overview

02 Operating Results

03 Financial Condition

04 Prospects





X-LEGEND

Company Overview



Company Overview



Code - 4994

Founded – 2002/01/09

Date of OTC – 2011/12/13

Date of Listing – 2013/12/25

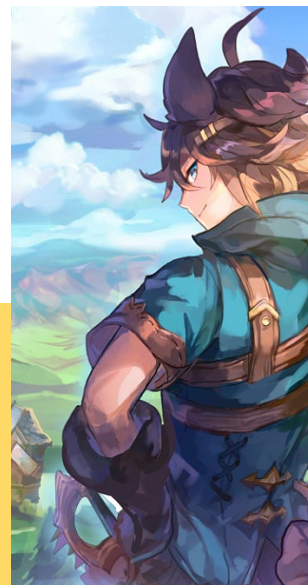


Capital

NT\$ 1,106,390 (in thousands)

Headquartered in Taipei,

Taiwan

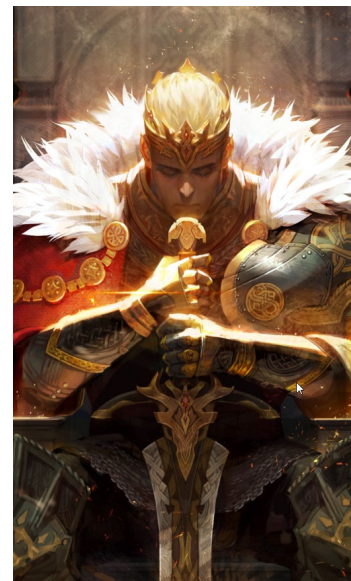


Business Operation

Online/Mobile Games Developing

Overseas & IP Licensing

Game Agency/Global Distribution



Chairman & President

Chang Feng-Chi

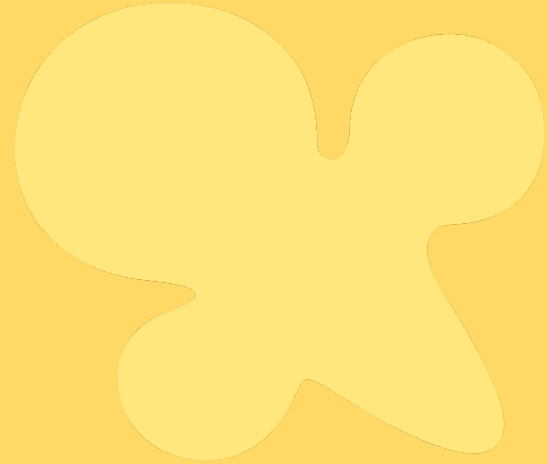
Company Overview





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Operating Results



Eden-Eternal-

聖境伝説

**Classic PC online game IP
global operations**

Global version Release Date :

2023/05/04

Type : **MMORPG**

Language version : **CN/EN/JP**



→❖ 聖境伝説 ❖←



GrandFantasia & Aura Kingdom

**Classic PC online game IP
Authorization transferring
back to direct operations**

EN version Release Date :

2023/02/21

Type : **MMORPG**

Language version : **EN/FR/ES/PT**



EN version Release Date :

2023/02/22

Type : **MMORPG**

Language version : **EN/DE/FR/ES**



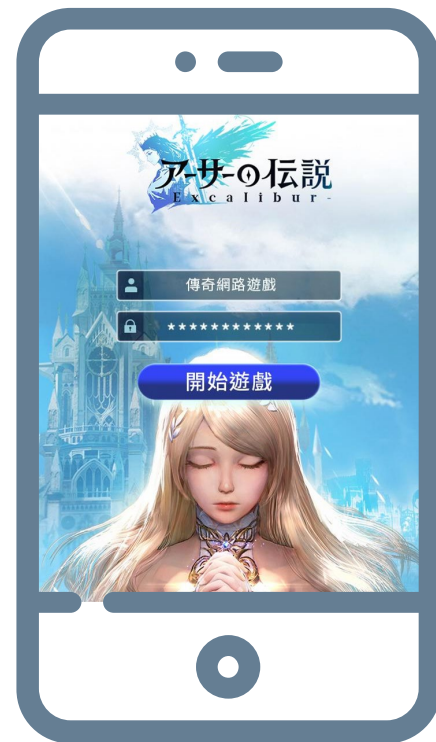
アーサーの伝説 -Excalibur-

**Independent Development
&
Create new IP**

JP version Release Date :

2023/03/21

Type : **MMORPG**



**Mobile games
& New IP**

Kingdom of The Wind

**Art Authorization
&
Joint development**

TW version Release Date :

2018/12/05

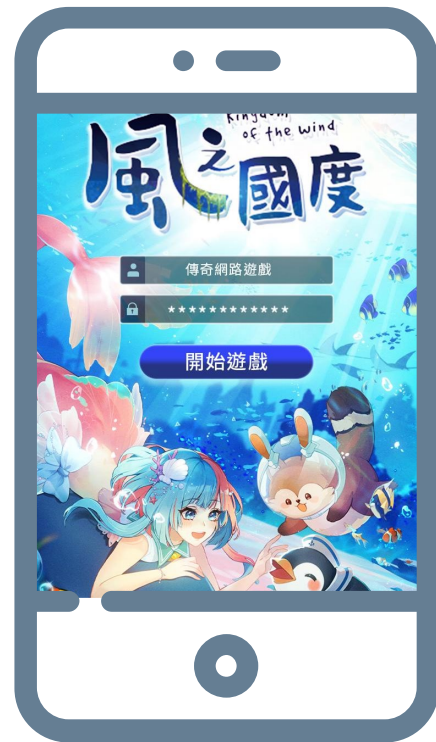
Type : **MMORPG**

Self-operating Version :

TW/HK/JP



PC game Modes



**Mobile games &
joint development**

Dragonicle

**Art Authorization
&
Joint development**

TW version Release Date :

2021/06/22

Type : **MMORPG**

Self-operating Version :

EN/TW/HK/IP



Mobile games & IP agent

Global More than 20 countries and regions

- Taiwan
- U.S.
- Japan
- Hong Kong
- Macau
- Korea
- Canada
- Brazil
- France
- Germany
- U.K.
- Spain
- Portugal
- Singapore
- Thailand
- Philippines
- Indonesia
- Australia
- New Zealand

Global X-legend



Headquartered in
Taipei, Taiwan



Strategic Planning



IP licensing

- Diversified collaboration
- Promoting IP brands
- Increase sales momentum



Expanding

- New Type/New Style
- Expand new markets
- Global distribution of PC online games



Provide

- Continue product value
- R&D capability upgrade
- Import AI to reduce costs and increase efficiency





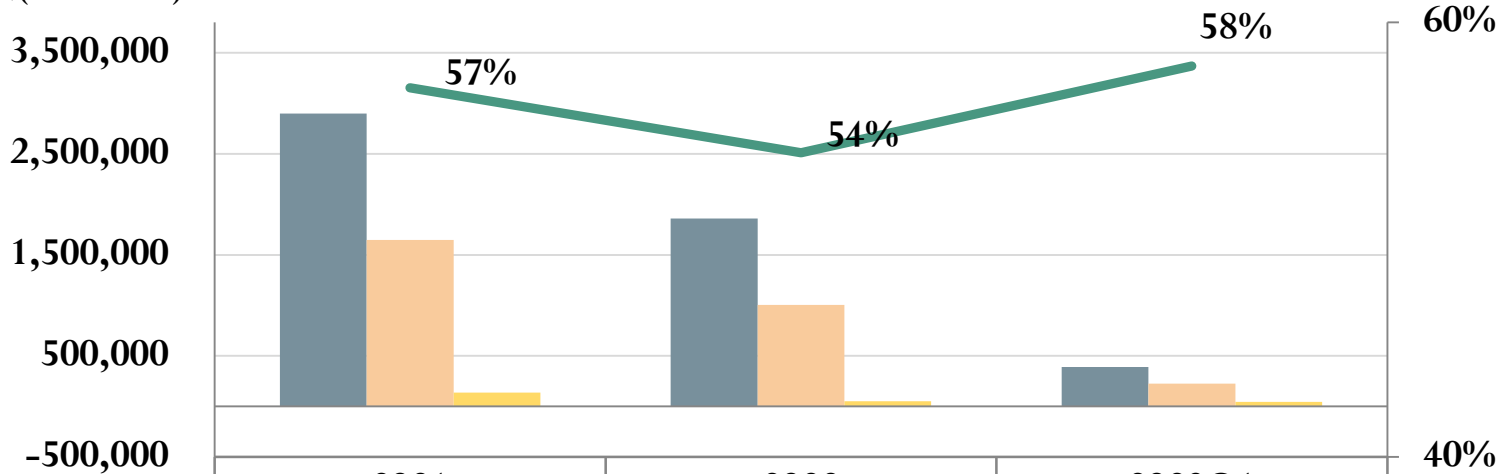
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Financial Condition



Financial Conditions in the last 3 years

NT\$(in thousands)



	2021	2022	2023Q1
Net Sales	2,897,662	1,859,889	390,991
Gross Profit	1,647,620	1,005,759	226,896
Net income	136,519	52,821	43,996
Gross margin	57%	54%	58%

Quarterly Operating Expense

For Continuous R&D, Reduce administration, Increase publicity

NT\$(in thousands)

400,000

350,000

300,000

250,000

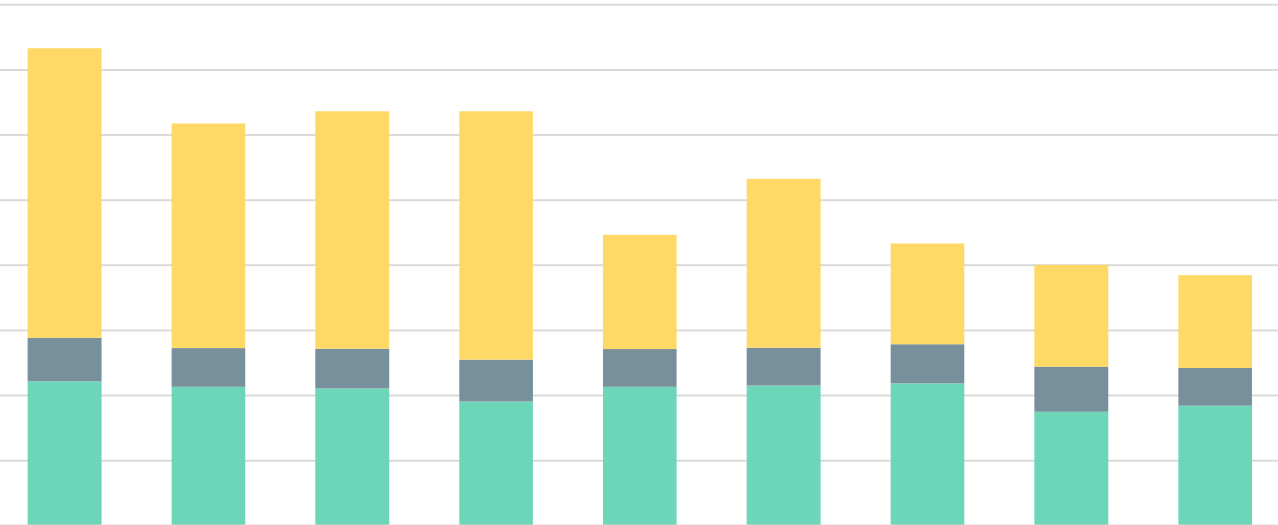
200,000

150,000

100,000

50,000

0



2021 Q1

Q2

Q3

Q4

2022Q1

Q2

Q3

Q4

2023Q1

Promotion

222,311

172,555

182,345

190,428

87,730

129,726

77,315

78,259

71,262

Administration

33,300

29,682

30,611

32,238

29,104

28,862

30,093

34,535

29,095

R&D

110,984

106,720

105,384

95,478

106,644

107,746

109,358

87,562

92,111



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Prospects



Competitive Advantage and Prospects

Self-owned IP
recreation and
utilization

Global direct sales of
PC online games

MMORPG

Integrating gameplay
and innovative cross-
platform

Level-up style model
and promote R&D
continuously

Innovative
Explore multiple
types
Import AI Assistant

Provide high quality
of service-lead to
build a professional
game brand

Cross-Border global
localization and
marketing skills



X-LEGEND

THANK YOU

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