

Code : 4994

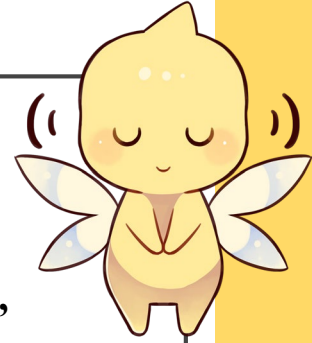


X-Legend Entertainment Co., Ltd

Investor Conference, 2022

Spokesperson : Chou Chiu-Mei
2022/12/16

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AGENDA

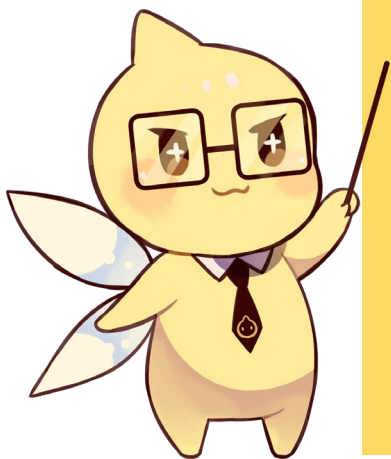
01 Company Overview

02 Operating Results

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Company Overview



Company Overview



Code - 4994

Founded – 2002/01/09

Date of OTC – 2011/12/13

Date of Listing – 2013/12/25

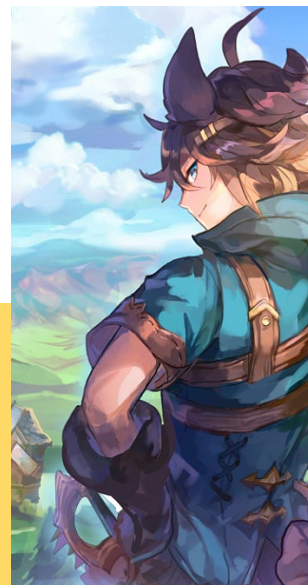


Capital

NT\$ 1,106,390 (in thousands)

Headquartered in Taipei,

Taiwan

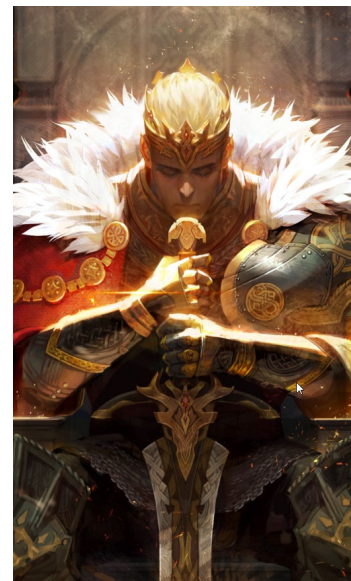


Business Operation

Online/Mobile Games Developing

Overseas & IP Licensing

Game Agency/Global Distribution



Chairman & President

Chang Feng-Chi

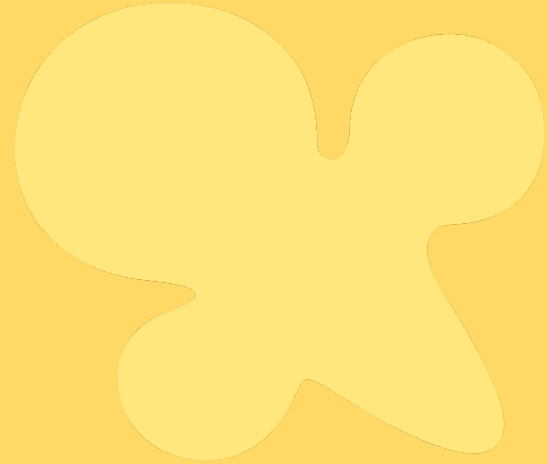
Company Overview





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Operating Results



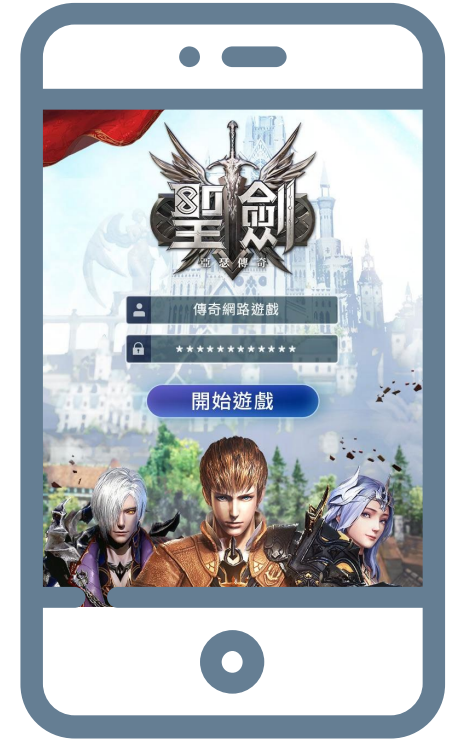
Honor of Heirs

**Independent Development
&
Create New IP**

IP Licensing Release Date :
2022/11/22

Type : **MMORPG**

Version : **EN/TH/VN/ID/
CN/PT**



**Mobile games &
New IP**

Giant Monster War

**Independent Development
&
strategy game**

IP Licensing Release Date :

2022/10/5

Type : **4X / SLG**

Version : **EN/TH/VN/ID/
PT/CN**



Mobile games &

New IP

Kingdom of The Wind

**Art Authorization
&
Joint development**

TW version Release Date :

2018/12/05

Type : **MMORPG**

Self-operating Version :

TW/HK/JP



PC game Modes



**Mobile games &
joint development**

Sprite Fantasia

**Independent Development &
Classic IP Developing**



TW version Release Date :

2021/03/02

Type : **MMORPG**

Self-operating Version :

TW/HK/EN/JP



Classic IP Developing

Dragonicle

**Art Authorization
&
Joint development**

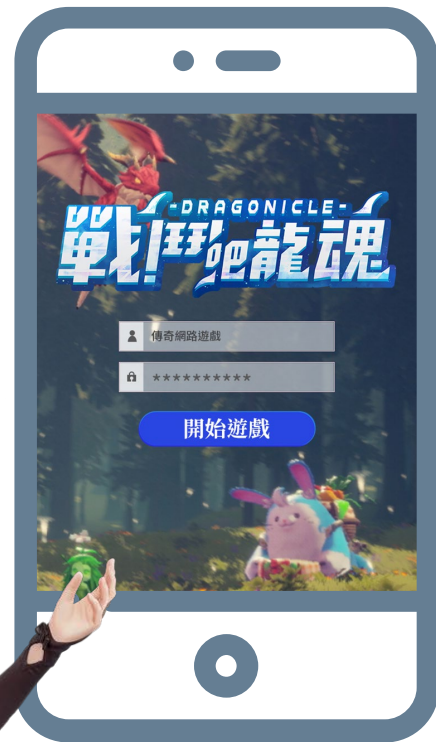
TW version Release Date :

2021/06/22

Type : **MMORPG**

Self-operating Version :

EN/TW/HK/IP



Mobile games & IP agent



Global X-legend

Strategic Planning



IP licensing

- Diversified collaboration
- Promoting IP brands
- Increase sales momentum



Expanding

- New Type/New Style
- Expand new markets
- Global distribution of PC online games



Provide

- Continue product value
- R&D capability upgrade





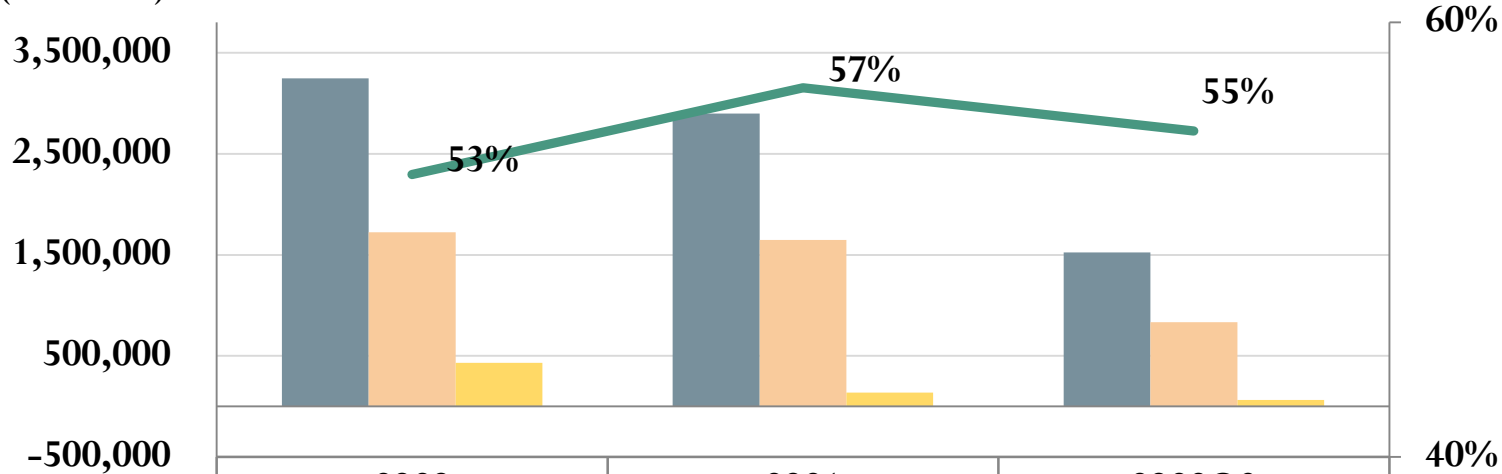
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Financial Condition



Financial Conditions in the last 3 years

NT\$(in thousands)

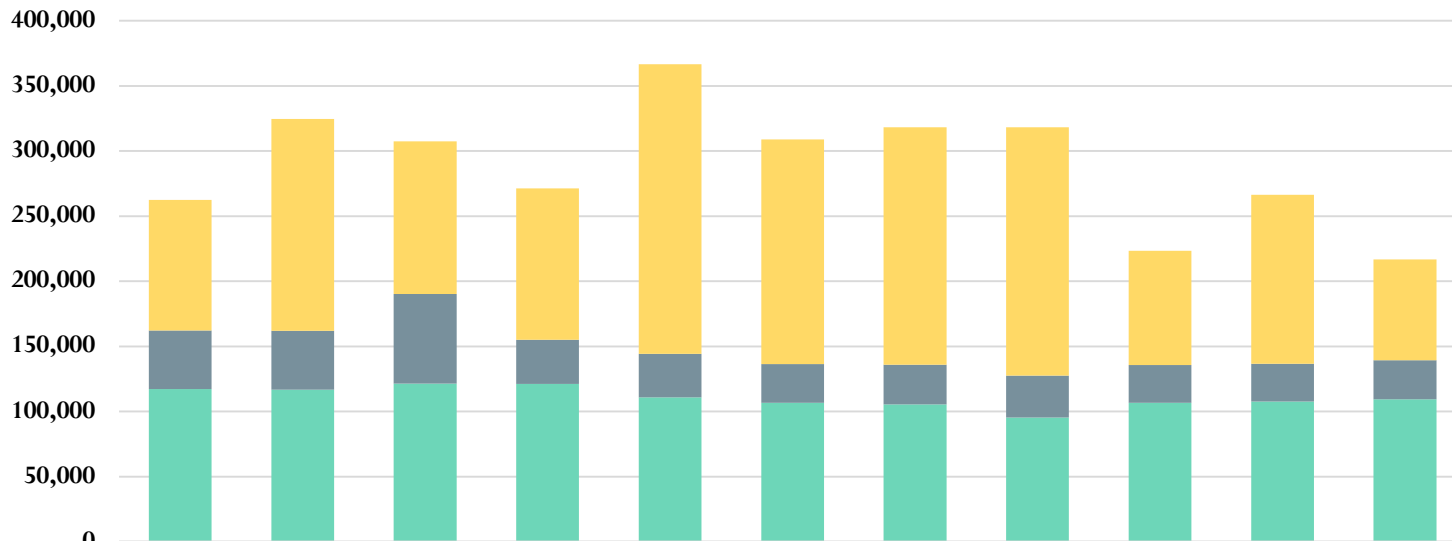


	2020	2021	2022Q3
Net Sales	3,246,437	2,897,662	1,522,565
Gross Profit	1,724,825	1,647,620	834,663
Net income	432,923	136,519	64,702
Gross margin	53%	57%	55%

Quarterly Operating Expense

For Continuous R&D, Reduce administration, Increase publicity

NT\$(in thousands)



	2020 Q1	Q2	Q3	Q4	2021 Q1	Q2	Q3	Q4	2022Q1	Q2	Q3
■ Promotion	100,202	162,527	117,153	116,114	222,311	172,555	182,345	190,428	87,730	129,726	77,315
■ Administration	45,164	45,145	68,739	34,011	33,300	29,682	30,611	32,238	29,104	28,862	30,093
■ R&D	117,188	116,879	121,556	121,214	110,984	106,720	105,384	95,478	106,644	107,746	109,358



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Prospects



Competitive Advantage and Prospects

Self-owned IP
recreation and
utilization

Global direct sales of
PC online games

Level-up and
promote R&D

Provide high quality
of service-lead to
build a professional
game brand

MMORPG

Integrating gameplay
and innovative cross-
platform

Innovative
Explore multiple
types

Cross-Border global
localization and
marketing skills



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THANK YOU

Spokesperson : Chou Chiu-Mei

E-mail : spokesman@x-legend.com.tw